



ROSS & ASSOCIATES®
TAX OFFICE
YOUR VIRTUAL/MOBILE TAX PREPARATION EXPERTS

📞 725.324.7787 📠 725.755.4207 👤 725.324.8598
✉ affiliate@rossandassociates-taxoffice.com
🌐 rossandassociates-taxoffice.com
📍 3172 N. Rainbow Blvd PMB 34263 Las Vegas, NV 89108

SELF-EMPLOYED TAX DOCUMENT CHECKLIST

INCOME

- ☐ Payments received via cash apps
- ☐ 1099 MISC/NEC
- ☐ Employee Retention Credits (ERTC)

COST OF GOODS SOLD

- ☐ Purchases of goods sold
- ☐ Materials and supplies
- ☐ Ending inventory balance

WAGES PAID

- ☐ Total gross wages paid
- ☐ Company paid HCA
- ☐ Federal unemployment paid
- ☐ 1099's submitted to the IRS
- ☐ Workers' compensation paid

AUTO EXPENSES

- ☐ Total miles driven
- ☐ Total business miles driven
- ☐ Lease payments
- ☐ Auto insurance
- ☐ Repairs and maintenance
- ☐ Fuel purchased
- ☐ Make and model of vehicle

IN HOME OFFICE

- ☐ Total square feet of home
- ☐ Total square feet of office
- ☐ Purchase price of home
- ☐ Rent paid
- ☐ Utilities paid
- ☐ Home repairs
- ☐ Home insurance

All services are performed via remote online for your convenience

OTHER DEDUCTIONS

- | | |
|--|--|
| <input type="checkbox"/> Advertising | <input type="checkbox"/> Interest paid |
| <input type="checkbox"/> Bank charges | <input type="checkbox"/> Legal and professional fees |
| <input type="checkbox"/> Commissions paid | <input type="checkbox"/> Liability insurance |
| <input type="checkbox"/> Contract labor paid | <input type="checkbox"/> Meals and entertainment |
| <input type="checkbox"/> Dues and subscriptions | <input type="checkbox"/> Office supplies |
| <input type="checkbox"/> Health insurance for owners | <input type="checkbox"/> Other expenses |
| <input type="checkbox"/> Health insurance for employees | <input type="checkbox"/> Travel expenses |
| <input type="checkbox"/> Insurance (other than health, auto and liability) | <input type="checkbox"/> Utilities |

NOTES AND/OR COMMENTS